## **SPD** Guidance

# What is the Single Procurement Document (SPD)?

The Single Procurement Document or SPD is a standard questionnaire that contains questions used at the <u>selection stage</u> of a procurement exercise i.e. it allows buyers to ask questions to identify suitably qualified and experienced bidders for their procurement. This helps to ensure that public money is spent with lawful, capable and financially stable suppliers.

Questions in the SPD are generic. In some cases, the buyer must add to the standard SPD selection questions with specific minimum requirements relating to their procurement. Buyers must ensure that any such requirements are proportionate to the value and risk of the contract, and are not overly demanding for bidders.

You will use your SPD response to indicate whether your organisation can meet the requirements of the procurement exercise.

The SPD questionnaire is a self-declaration form which means bidders do not need to provide any evidence upfront unless there are clear reasons for doing so. Evidence may be requested from the successful bidder(s) at the end of the first stage of a two stage procedure, and is required prior to awarding the contract.

The SPD was introduced to:

- ensure a consistent process
- reduce supplier workload
- remove barriers to bidding, especially for small suppliers.

#### An SPD is:

- mandatory to use by buyers for higher value regulated procurements
- best practice to use by buyers for £50k (excluding VAT) and above contracts for goods and services i.e. regulated procurements.

The SPD will be issued to bidders in either of two separate procedures:

- if it is part of a one stage procedure, it will be issued alongside the other procurement documents and will be assessed on a pass/fail basis
- if it is part of a two stage procedure, it will be issued alone and the buyer will shortlist the number of suppliers to take through to the second stage. In this instance most of the SPD will be assessed on a pass/fail basis but the buyer may wish to score and weight the technical section.

# Format of the SPD

The SPD is available in two formats. These are:

### **PCS SPD Module**

• the module allows procurement buyers to create their SPD requests electronically

- you do not require any additional or new log-ins and the SPD will be available as part of your postbox response
- the buyer will select the questions that are proportionate and relevant to the procurement exercise
- the buyer will add minimum requirements beside the relevant question. As a result this information **does not** need to be added into the Contract Notice
- you will complete your SPD response online and submit it with any other documents within your PCS postbox prior to the closing date and time of the tender
- you can create a Profile with all your answers to the SPD questions saved within it. These can be used to prepopulate future SPD responses. **Please note:** you must ensure that the responses are still correct and relevant to any future procurement exercise

#### The SPD in PCS-Tender

- the SPD questions will be built into the relevant PCS-Tender project (procurement exercise)
- the buyer will select the questions that are proportionate and relevant to their procurement exercise online in PCS-Tender. These are the only questions you will see
- if the buyer has any SPD questions which require minimum requirements these will be added into the Contract Notice or within the procurement documents
- the Contract Notice in PCS will include a link to PCS-Tender
- to bid, respond to the questions online in PCS-Tender and submit with any other bid documents you may have before the tender deadline;
- any previous PCS-Tender responses saved as a supplier profile will automatically be pre-populated into future SPD responses.. **Please note:** you must ensure that the responses are still correct and relevant to any new, future procurement exercise

### What is the Difference between the SPD and the ESPD?

The SPD replaced the ESPD in most procurement exercises and there are only some slight changes between the SPD and the ESPD e.g. in terminology.

The SPD is the Single Procurement Document and the ESPD is the European Single Procurement Document. The ESPD was used when the UK was a member state of the EU however since the UK's exit from the EU (and the ending of the trading transition period at 11 p.m. on 31 December 2020) the UK now use the SPD.

In some instances a buyer may ask bidders to complete an ESPD but this will only be when the procurement exercise you are bidding for was advertised before 11 p.m. on 31 December 2020.